Automotive leadership: Unmatched momentum

Key automotive trends in the next decade

- **85%** Market growth in emerging economies will come from emerging economies.
- **78%** Globalization of vehicle design and mold/multi-national manufacturing.
- **76%** Integrated systems engineering optimization.

Future growth will come from emerging economies

- **20%** Future growth will come from emerging economies.
- **80%** Globalization of vehicle design and mold/multi-national manufacturing.

Growth of multi-region platforms

- **38%** of platforms will be multi-regional in 2020.
- **58%** of platforms will be multi-regional in 2020.

Regulations and fuel economy standards drive automotive innovations

- **45%** Lower emissions standards by the year 2025 for the U.S.
- **65%** Future technologies and fuel economy improvements.

Siemens PLM Software solutions for the automotive industry

- **29 of 30** Siemens can drive innovation to a new level for future vehicle innovation.
- **44 years** Siemens has driven 44 years of innovation in the automotive industry.

Broad automotive industry leadership, unmatched momentum and comprehensive expertise

- **Winning choice** Siemens PLM Software for the automotive industry.
- **2020** Siemens PLM Software solutions for the automotive industry.

Future technologies and fuel economy improvements:

- Systems Engineering
- Body & Architectural
- Simulation & Test
- Economics & Software
- Integrated Manufacturing
- Repair & Warranties
- Supply Chain
- Factory Design
- High Volume Manufacturing
- Warranties and Penalties

For more information, visit: www.siemens.com/plm/leader